



Transitional Assistance

Visit us at: wp.sbcounty.gov/tad/resources

FREE TAX Preparation Service

SERVICES BEGIN JAN. 24, 2022

Call your local FREE Tax Preparation Site to make an appointment

East Valley

Colton	1900 W. Valley Blvd.	(909) 421-3280
Redlands	1811 W. Lugonia Ave.	(909) 335-3279
San Bernardino	2740 Little Mountain Dr.	(909) 475-2089

West Valley

Ontario	1647 E. Holt Blvd.	(909) 933-5762
Rancho Cucamonga	10825 Arrow Rte.	(909) 945-0966
Rialto	1175 W. Foothill Blvd.	(909) 347-1253

Desert Areas

Barstow	1900 E. Main St.	(760) 957-1518
Twentynine Palms	73629 Sun Valley Dr.	(909) 421-4091
Victorville	15010 Palmdale Rd.	(760) 552-6175
Yucca Valley	56357 Pima Trail	(760) 228-5328

Available to **Eligible** individuals and families whose combined household earned income was **LESS than \$58,000** in 2021.

If you worked in 2021, you may be eligible to receive the:

- **California Earned Income Tax Credit**, for a refund up to \$3,160.
- **Federal Earned Income Tax Credit**, for a refund up to \$6,728.

Eligibility depends on your income and family size



ADDITIONAL LOCATIONS

- Arrowhead Regional Medical Center
- Baker Family Learning Center
- Big Bear Senior Center

- Needles, Transitional Assistance Dept.
- San Bernardino Valley College

- Teamsters, Local 1932
- The FAM Spot, Victorville

AMERICA'S JOB CENTER OF CALIFORNIA	COUNTY LIBRARIES	HOPE THROUGH HOUSING	PRESCHOOL SERVICES DEPARTMENT
San Bernardino Rancho Cucamonga Victorville	Chino, Crestline, Fontana Grand Terrace, Hesperia, Highland Mentone, Montclair, Phelan Rialto, Wrightwood, Yucaipa	Sunset Heights, Alta Loma Vista Del Cielo, Montclair Citrus Grove, Rialto Rancho Verde, Rancho Cucamonga Impressions, Victorville	Apple Valley Victorville

To inquire about additional locations and dates, please call (909) 421-4091 or (909) 421-4093

WHAT MUST I BRING TO MY TAX APPOINTMENT?

1 Identification

- ✓ **Valid government-issued ID or driver's license** (no copies)

For all persons listed on the tax return:

- ✓ Birthdate(s)
- ✓ **Original Social Security card(s) or Individual Tax Identification Number (ITIN) card(s) or letter(s)** (no copies)



2 Income

- ✓ W-2s for each job worked in 2021
- ✓ All 1099 forms received
- ✓ Year-end income for Social Security Insurance, workers' compensation and unemployment insurance benefits



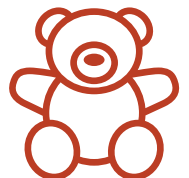
3 Education Credits & Adjustments

- ✓ Tuition expenses for university, college or technical college (Form 1098-T)
- ✓ Interest statement for student loans (Form 1098-E)



4 Child Credits

- ✓ **Child care expenses:** provider name, address, phone number, and Tax ID or Social Security number
- ✓ **Child Tax Credit Payment** documents (Letter 6419)



5 Property Taxes

- ✓ **Homeowner** statements: verification of real estate taxes paid, or a property tax statement



6 Itemized deductions

- ✓ Charitable donations
- ✓ Medical expenses
- ✓ DMV registration statement(s)
- ✓ Mortgage interest statement(s) (Form 1098)



7 Additional documents

- ✓ Copy of **2020 tax return**
- ✓ Direct deposit information: **voided check** or routing and account number
- ✓ **Health Insurance** documents (Form 1095 A, B or C and 3895)

OTHER IMPORTANT REQUIREMENTS

- ✓ **Both** spouses must be present to prepare and e-file as married filing jointly
- ✓ Taxpayers itemizing deductions must add up all expenses prior to having returns prepared

We do NOT provide the following services:

- Self-employment tax preparation with business expenses
- Married filing separately
- Out of state returns
- Rental Property Tax Preparation
- Military returns

BRING ALL APPLICABLE TAX DOCUMENTS AND ORIGINAL GOVERNMENT ISSUED IDENTIFICATION WITH YOU TO YOUR APPOINTMENT!

IRS regulations require all tax-related documents and original government issued identification to be present at your tax preparation appointment. If any documents or verifications are missing at the time of your appointment, we will not be able to process your tax return.

Questions? Contact your local FREE Tax Preparation Site